

Energy from Experience

April 2025





GROSSO GROUP MEMBER COMPANY

OTCQB: LILIF TSX-V: LIT

FSE:OAY3



This Presentation contains "forward-looking statements" within the meaning of Canadian securities legislation. Such forward-looking statements concern the Company's anticipated results and developments in the Company's operations in future periods, plans related to its business and other matters that may occur in the future. Actual results in each case could differ materially from those currently anticipated in such statements.

The information provided in this presentation is not intended to be a comprehensive review of all matters and developments concerning the Company. It should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented. The Company undertakes no obligation to publicly update or revise any forward-looking statements other than as required under applicable law.

We advise U.S. investors that the SEC's mining guidelines strictly prohibit information of this type in documents filed with the SEC. U.S. investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on our properties.

Lithium deposits and resources owned by other companies referred to in this presentation have not been independently verified by the Corporation and information regarding these deposits are drawn from publicly available information. Proximity to other mining projects in the area does not provide any assurances with respect to the prospects at the Company's projects. There is no certainty that further exploration of the Company's projects will result in the delineation of a similar mineral resources.

This presentation has been reviewed and approved by David Terry, Ph.D., P. Geo, a Qualified Person as defined in NI 43-101 and a director of the company .



Exploring the Prolific Lithium Triangle

- Lithium Triangle produces ~1/2 of the world's lithium
- Hosts ~60% of known lithium reserves
- Most lithium is in salt lake ("salar") brines
- Argentina is a top-5 global producer of lithium with more than 10% of global lithium reserves (2023e) (https://doi.org/10.3133/mcs2024)
- In close proximity to rail, water, roads and power
- Argentine government is encouraging foreign investment and renewable energy initiatives



Partnered for Growth





Ownership in LIT:19.9% (in Argentina subsidiary with
exchange right to LIT shares provided)Offtake Agreement:Up to 15,000tpa over
7 years, extendable

One of the world's leading automakers and mobility providers with iconic brands including: Alfa Romeo, Chrysler, Citroën, Dodge, Fiat, Jeep®, Maserati, Opel, Peugeot, RAM, Vauxhall and others

For additional details please see the original news release dated September 27, 2023: <u>https://argentinalithium.com/news/argentina-lithium-announces-us-90-million-investment-by-stellantis-in-ars-equivalent/</u>





The Grosso Group Advantage

The Grosso Group management company has been a **pioneer of mineral exploration in Argentina** since 1993.

The Group has built a **vast network** of industry and government contacts, giving its Member Companies a distinct advantage in the acquisition, exploration and development of mineral projects.

The Grosso Group maintains a strong focus on the environment, the communities, and the cultures in the areas where it operates.







A Track Record of Success

The Grosso Group has been involved in four major mineral discoveries in Argentina

- Gualcamayo Au (Mineros SA)
- Chinchillas Ag-Pb-Zn (SSR Mining Inc.)



- Navidad Ag-Pb (Pan American Silver Corp.)
- Amarillo Grande U-V (Blue Sky Uranium Corp.)







Joseph Grosso

Chairman

ARGENTINA

LITHIUM & ENERGY

President & Founder of the Grosso Group management company & pioneer of exploration in Argentina since 1993.



President & CEO, Director

exploration industry management focused on strategic planning & administration of public companies.





Dr. David Terry Director, P. Geo.

Professional economic geologist with 30+ years of international experience, including Li exploration projects.



exploration & management, aboriginal community & environmental issues

+40 years in





ICD.D & CPA with +30-years in investment banking to the mining sector. Managing Director at **RCI** Capital Group.

Martin Burian Director



Miles Rideout. VP Exploration

37 years of experience in advanced exploration practice, responsible business management, scientific team building, and mining integration with local communities and indigenous peoples.



Over 29 years of experience in corporate finance, with particular strengths in budgeting & control, project structuring, project financing, financial modelling and analysis.



Darren Urguhart, CFO

Chartered Professional Accountant with twenty years experience in public practice and industry.



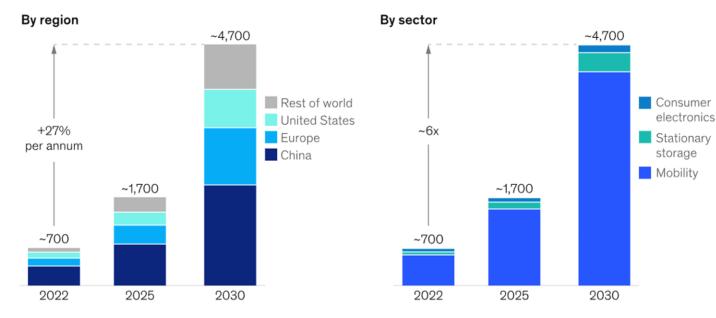
Connie Norman. **Corporate Secretary**

18 years of experience corporate secretarial and regulatory compliance services to public companies.



The Li Battery Revolution with Argentina Support

Li-ion battery demand is expected to grow by about 27 percent annually to reach around 4,700 GWh by 2030.



Global Li-ion battery cell demand, GWh, Base case

¹Including passenger cars, commercial vehicles, two-to-three wheelers, off-highway vehicles, and aviation. Source: McKinsey Battery Insights Demand Model

https://www.mckinsey.com/industries/automotive-and-assembly/our-insights/battery-2030-resilient-sustainable-and-circular

ARGENTINA | 10-09-2024 16:54

Argentina bullish on lithium amid increase in production

Lithium production in Argentina rose 56 percent in July year-on-year; Officials confident of investment despite drop in prices of metal, eye production of 80,000 tonnes by late 2024.

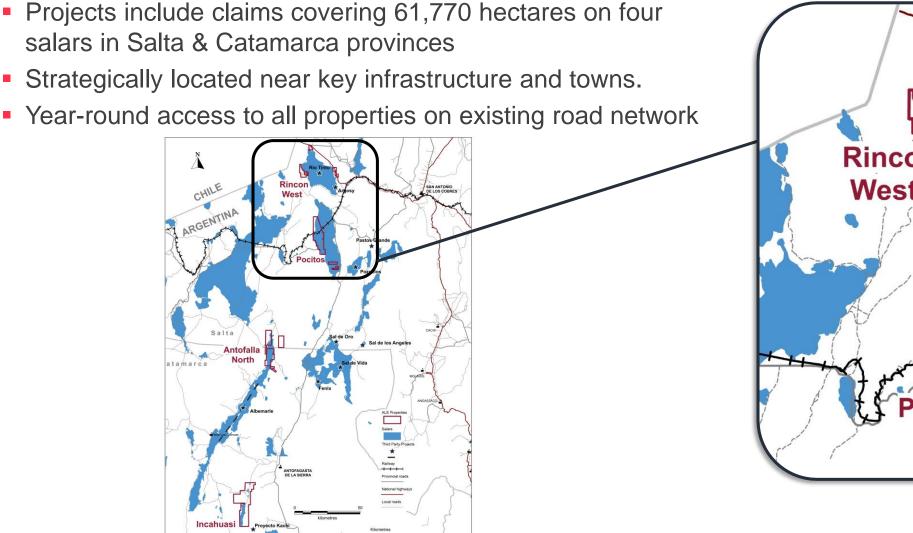
https://www.batimes.com.ar/news/argentina/lithium-production-in-argentina-grows-by-56-percent-in-july-and-escalation-expected-for-the-price-by-2027.phtml

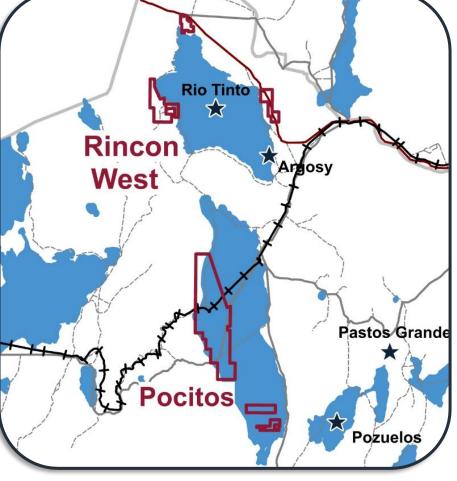
^{4 Jun, 2024} S&P Global Milei's RIGI program provides big incentives for Argentine mining

https://www.spglobal.com/marketintelligence/en/news-insights/latest-news-headlines/mileis-rigi-program-provides-big-incentives-for-argentine-mining-81921293

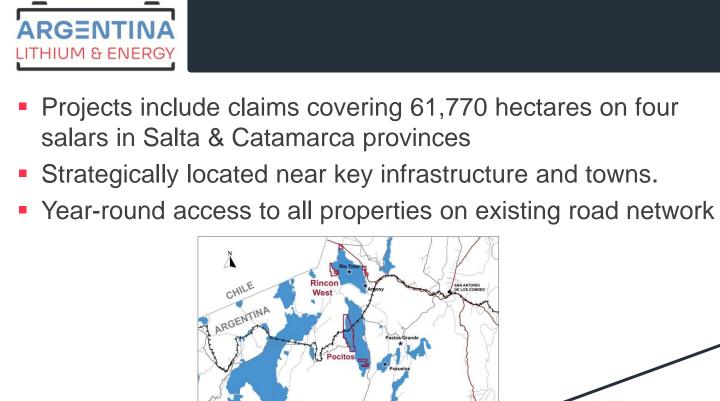
Projects Overview

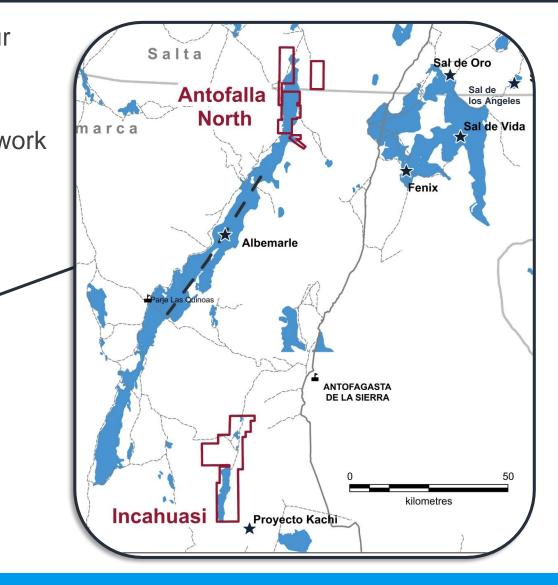






Projects Overview





TSX-V: LIT | OTCQB: LILIF | FSE: OAY3

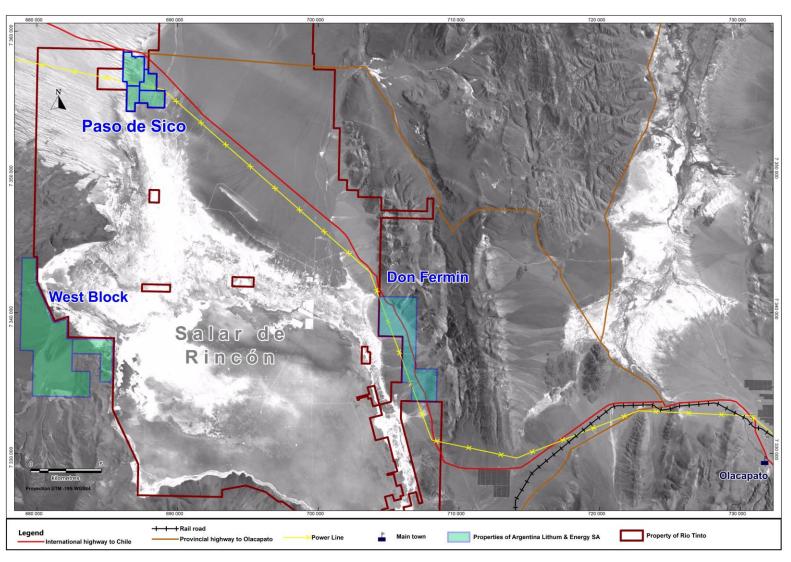
Antofalla

National highw

Rincon West Project



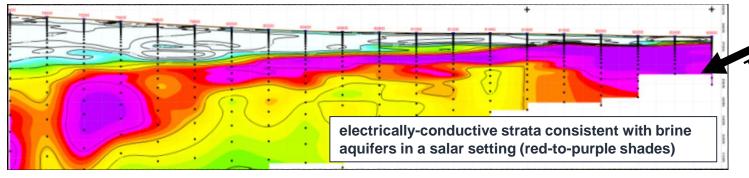
- +5,000ha (~50% wholly-owned and 50% under option)
- 3,800 masl elevation in ultra-arid environment
- Adjacent to Rio Tinto and proximal to Argosy Minerals, which are moving towards production
- Mature salar development with halite deposits drilled to 400m depth
- International highway to Pacific ports & major electrical power corridor just north of the salar

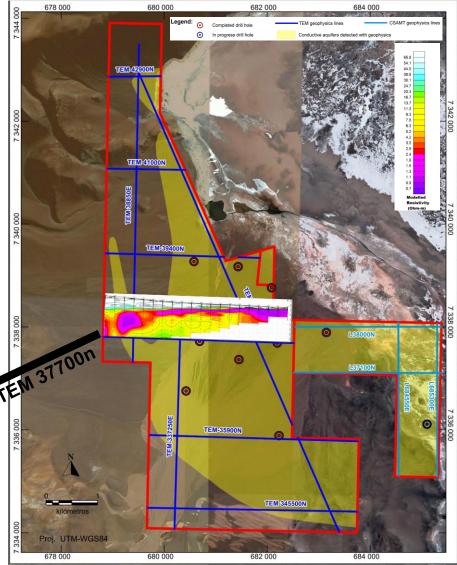




West Block: Brine Aquifer Delineation

- 8-line deep-seeing Transient Electromagnetic (TEM) survey, as well as a detailed Controlled Source Audio-Frequency Magnetotellurics (CSAMT) survey, used to detect conductive strata consistent with aquifers containing concentrated brines
- TEM detected prospective strata over 2041 hectares or nearly 70% of the Rincon W block in 2022; drill targets delineated





West Block: Resource Delineation Program Underway

- Positive results in all 14 drill holes to date including moderate to high grades over long intervals & high value of 402 mg/L Li
- Confirms that lithium brines in the adjacent projects extend beneath LIT property; open to the north
- Pump test program underway

RW-DDH-012 - NEW EASTERN EXPANSION:

• 165 m of sampling starting at 48.5 m returned lithium grades ranging from 322 to 371 mg/l

RW-DDH-009 – HIGHEST GRADE TO DATE:

 258 m interval starting at 83 m (2 internal intervals not sampled, 42m & 33m); Lithium grades ranging from 287 to 402 mg/l

RW-DDH-004:

Brines start at 38m depth; Concentrated, consistent aquifer from 95m to 227m; 132 m with lithium grades from 334 to 382 mg/litre

RW-DDH-006:

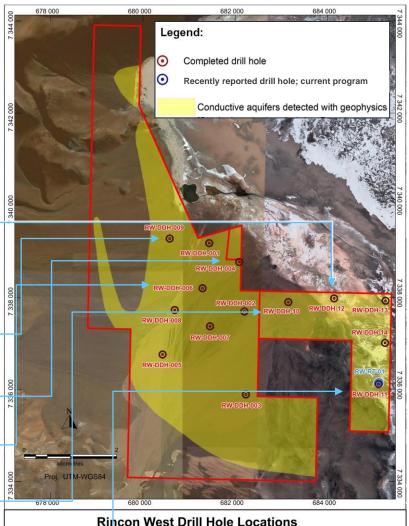
Brines start at 59m depth; 153 m with lithium grades from 329 to 393 mg/litre

RW-DDH-010:

Brines collected from 63.5 - 359 depth; 295.5 m with lithium grades from 245 to 366 mg/litre

RW-DDH-011:

Brines collected from 24.5 - 345.5 depth; 321 m with lithium grades from 246 to 344 mg/litre



Regent: Completed drill hole Conductive aquifers detected with geophysics Rotary well completed / Pump tests in progress

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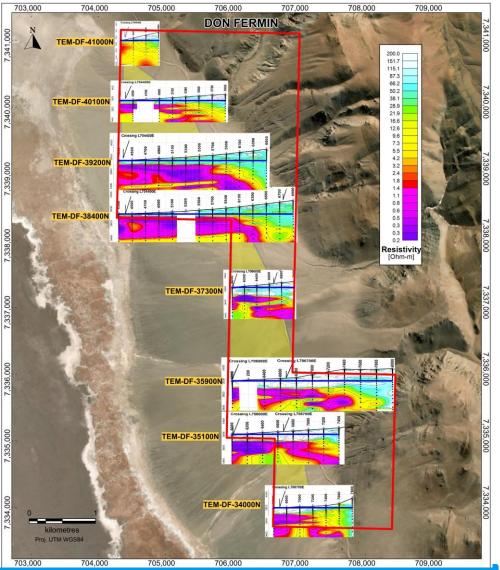


Don Fermin Block: Brine Aquifer Delineation

- New TEM survey completed in 2024
 - 129 TEM soundings
 - 200 m intervals on 8 east-west lines & 3 N-S lines
- Identified electrically-conductive strata consistent with brine aquifers in a salar setting over 596 hectares
- Permitting underway for 6-hole drill program





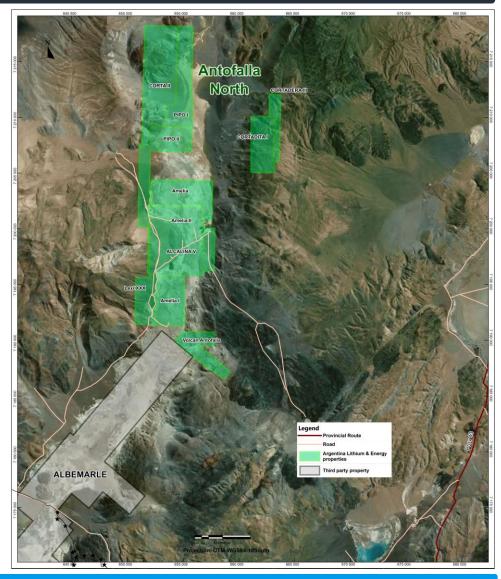


Antofalla North Project



- Covers +13,000 ha including wholly owned & optioned claims
- Less than 20 km W of Argentina's largest lithium producing operation at Salar de Hombre Muerto
- Major lithium producer Albemarle has large lithium tenement holdings starting 500m S
- Previous CSAMT geophysics show conductive units in horizontal bedding, extending to approximately 500 m depth
- Work plan (drill permits pending):
 - 110 line-km of Transient Electromagnetic soundings to delineate brine deposits (in progress)
 - 6 reconnaissance diamond drill holes (~2400m)
 - Up to 24 follow-up infill holes planned (~7200m)

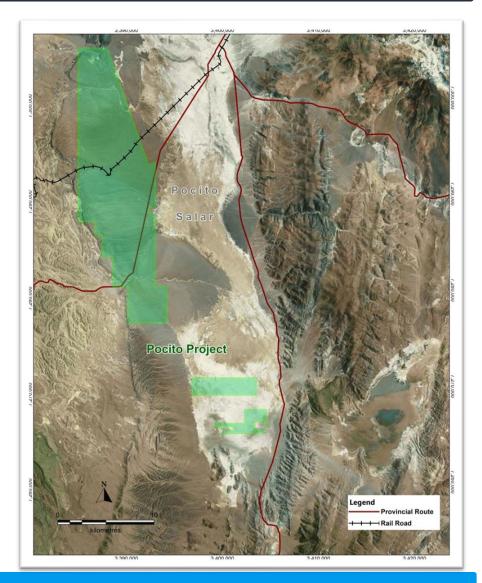






Pocitos Project

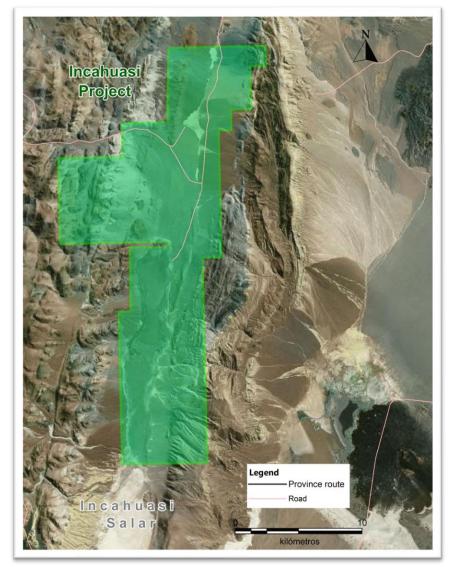
- +17,600 ha (~90% of concessions 100%-held, remainder under option)
- 3,700 masl elevation in arid environment;
- International railway to Pacific ports crosses the property;
- Provincial highway and major gas pipeline located close to the property;
- Limited historic exploration
- Work plan:
 - 170 line-km of Transient Electromagnetic soundings to detect and delineate brine concentrations for testing (completed)
 - Up to 4 drill holes in first phase planned



Incahuasi Project



- 100% interest in over 25,000 ha;
- 3,260 masl elevation in arid environment
- 34 km from town of Antofagasta de la Sierra, Catamarca
- Located north of Lake Resources' Kachi Project
- Maximum values 409 mg/L lithium and 1.56% potassium recovered in near-surface sampling (to 8m depth)
- 4 drill-holes confirmed Li-bearing brines (average 109 mg/L Li, 6718 mg/L K)
- Work plan:
 - 90 line-km of Transient Electromagnetic soundings to detect & delineate new brine concentrations for testing





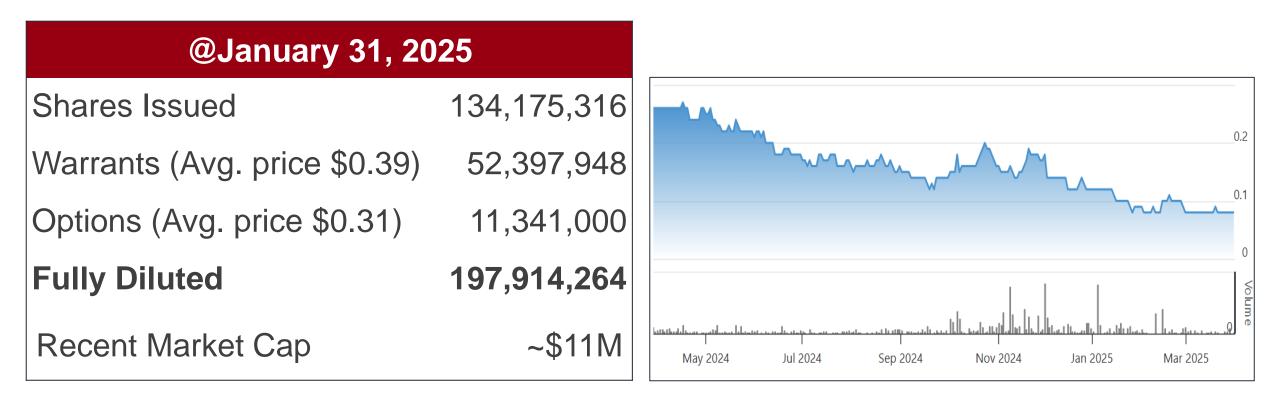
Road Map to Discovery

	H1 25	H2 25
	Rinconcita II: Pump test program underway	
Rincon W	Villanoveño II: Rotary & pump testing (pla	
	Don Fermin: Permitting for 6-hole drill program (underway)	Don Fermin: 6-hole diamond drill program (planned)
Antofalla North	Permitting for 6-hole drill program (underway)	6-hole diamond drill program (planned)
Pocitos	Drill targeting & permit preparation (planned)	
Incahuasi		90 line-km TEM soundings (planned)

All planned programs subject to financing.



Capital Structure



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