



Energy from Experience

Argentina Lithium & Energy is focused on acquiring high-quality lithium projects in Argentina and advancing them towards production to meet the growing global demand from the battery sector. The Company's management group has a long history of success in the resource sector of Argentina with a strong track record of government & community relations.

SHARE STRUCTURE

As of October 13, 2023

Issued	131,158,649
Warrants	70,742,737
Options	11,341,000
Fully Diluted	
213,242,386	

PARTNERED FOR GROWTH



For additional details see the original news release dated September 27, 2023

Invested: US\$90M (In ARS\$ eq)

Ownership in LIT: 19.9% (in Argentina subsidiary with exchange right to LIT shares provided)

Offtake Guarantee: Up to 15,000tpa over 7 years, extendable

MANAGEMENT

MR. NIKOLAOS CACOS, M.I.M.
President and CEO, Director

MILES RIDEOUT
Vice President Exploration

CONNIE NORMAN
Corporate Secretary

DARREN C. URQUHART, CPA, CA
Chief Financial Officer

DIRECTORS

JOSEPH GROSSO
Chairman of the Board and Director

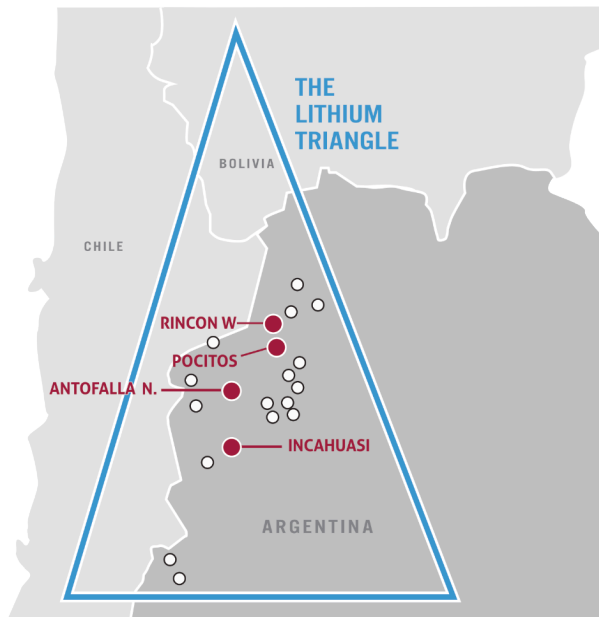
MR. NIKOLAOS CACOS, M.I.M.
Director

JOHN GAMMON, PH.D.,
Director

MARTIN BURIAN, ICD.D, CPA
Director

DAVID A. TERRY, PH.D., P.GEO
Director

KEY PROJECT HIGHLIGHTS



- +67,000 hectares of claims on four salars in the Lithium Triangle.
- Projects strategically located in pro-mining provinces Salta and Catamarca with year-round access & near key infrastructure.
- Aggressive exploration programs including advancing toward first resource estimate at Rincon W.
- Recently completed first drill program at Rincon W returning moderate to high grades of lithium over long intervals, including:
 - 287 to 402 mg/L Li over 258m starting at 83m depth



PROJECTS



Four under-explored projects in the heart of the Lithium Triangle in Argentina.

RINCON WEST

- 4738 ha under option & 460.5 ha 100%-held
- Adjacent to Rio Tinto Ltd. and Argosy Minerals lithium development projects, with proven reserves*
- Excellent infrastructure including international highway, electric power corridor
- 1st drill program completed; results include:
 - 287 to 402 mg/L Li in 258m interval (RW-DDH-009)** (2 intervals not sampled, 42m & 33m) and
 - 329 to 393mg/L Li in 153m interval (RW-DDH-006)** and
 - 334 to 382 mg/L Li in 132m interval (RW-DDH-004)** and
 - 337 to 367 mg/L Li in 123m interval (RW-DDH-002)** (40m not sampled)
- 2nd drill program underway + permitting for pump tests

POCITOS

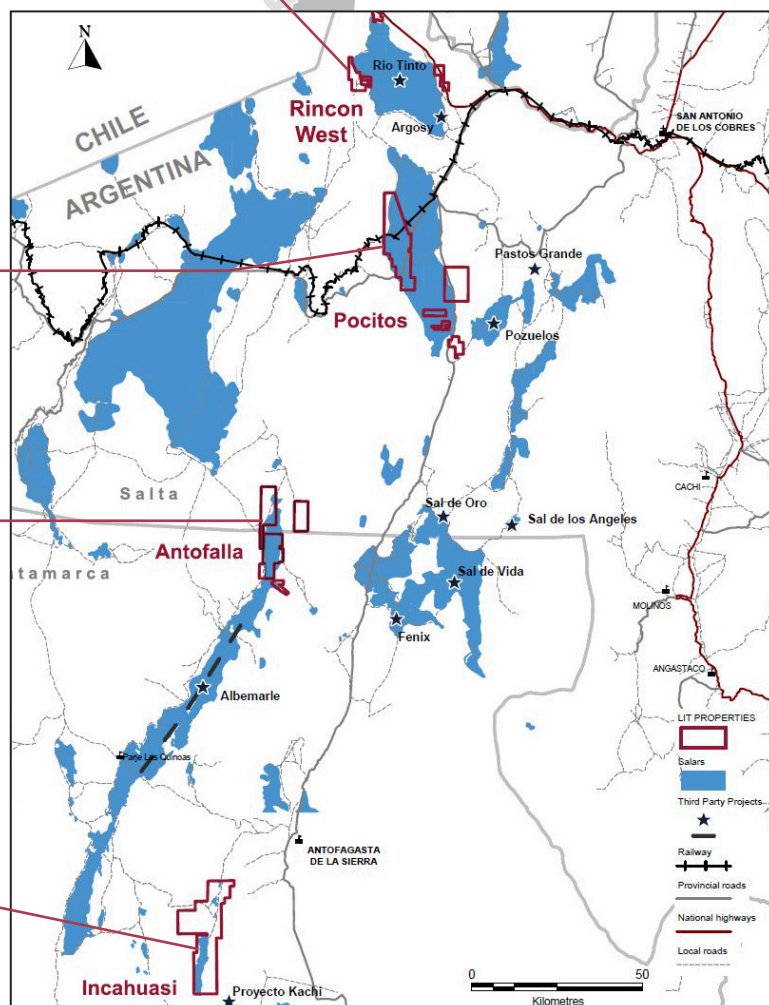
- +26,000 hectares under option
- Excellent infrastructure: International railway to Pacific ports crosses the property; Provincial highway and major gas pipeline nearby
- Limited historic exploration

ANTOFALLA NORTH

- Covers 10,839 hectares of claims, 100% held & under option
- Major lithium producer Albemarle has large holdings starting 500m to the south
- Geophysical survey identified high-conductivity targets in upper 100 metres, additional targets at depth
- 110 line-km TEM survey planned to delineate brine targets, with drilling planned to follow in early 2024

INCAHUASI

- 100% interest in over 25,000 hectares
- Located north of Lake Resources' Kachi Project
- Maximum values 409 mg/L lithium and 1.56% potassium recovered in near-surface sampling (to 8m depth)
- 4 drill-holes confirmed lithium-bearing brines (average to date 109 mg/L Li, 6718 mg/L K)



DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This fact sheet has been reviewed and approved by David Terry, Ph.D., P.Geol., a Director of the company and a Qualified Person as defined by NI 43-101. *Proximity to other mining projects in the area does not provide any assurances with respect to the prospects at the Company's projects.