



**Energy from Experience**

**SHARE STRUCTURE**

As of February 15, 2023

|               |             |
|---------------|-------------|
| Issued        | 130,023,652 |
| Warrants      | 71,836,067  |
| Options       | 11,191,000  |
| Fully Diluted | 213,050,719 |

Argentina Lithium & Energy believes that the combination of high geologic potential and a promising demand climate have set the conditions for delineating and advancing new lithium resources in Argentina. The Company’s management group has a long history of success in the resource sector of Argentina and a strong track record of government and community relations.

**INVESTMENT HIGHLIGHTS**

**MANAGEMENT**

**MR. NIKOLAOS CACOS, M.I.M.**  
President and CEO, Director

**MILES RIDEOUT**  
Vice President Exploration

**CONNIE NORMAN**  
Corporate Secretary

**DARREN C. URQUHART, CPA, CA**  
Chief Financial Officer

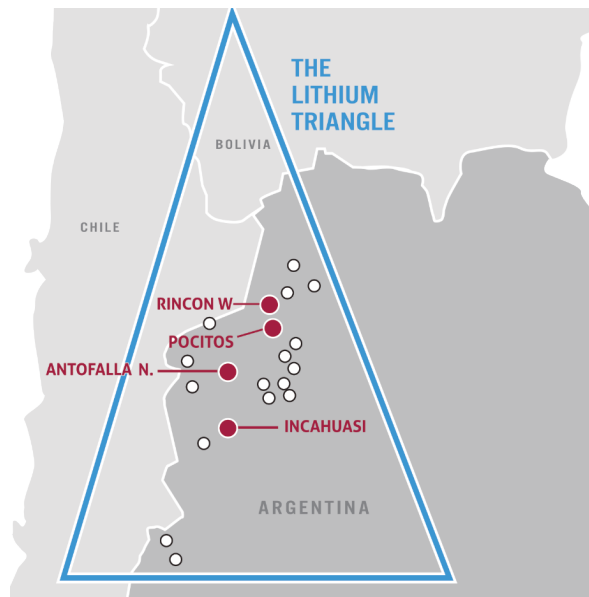
**DIRECTORS**

**JOSEPH GROSSO**  
Chairman of the Board and Director

**MR. NIKOLAOS CACOS, M.I.M.**  
Director

**JOHN GAMMON, PHD,**  
Director

**MARTIN BURIAN, ICD.D, CPA**  
Director



- +64,000 hectares of claims on four salars in the Lithium Triangle.
- Projects strategically located in pro-mining provinces Salta and Catamarca, near key infrastructure with year-round access.
- Aggressive exploration programs in 2023 including advancing toward first resource estimate at Rincon W.
- On-going drill program at Rincon W returning moderate to high grades of lithium over long intervals, including:
  - 329 to 393 mg/L Li over 153m starting at 167m depth

● Argentina Lithium Projects    ○ Other Lithium Projects



## PROJECTS



Four under-explored projects in the heart of the Lithium Triangle in Argentina.

### RINCON WEST

- 3,282 ha under option; 460.5 ha 100%-held
- Adjacent to Rincon Ltd. and Argosy Minerals lithium projects with proven reserves
- Excellent infrastructure including international highway, electric power corridor
- Detailed drill program underway to provide data for resource estimate; results include:  
**329 to 393mg/L Li in 153m interval (RW-DDH-006) and 334 to 382 mg/L Li in 132m interval (RW-DDH-004) and 225 to 380mg/L Li in 70m interval (RW-DDH-001) and 337 to 367 mg/L Li in 123m interval (RW-DDH-002) (40m not sampled)**

### POCITOS

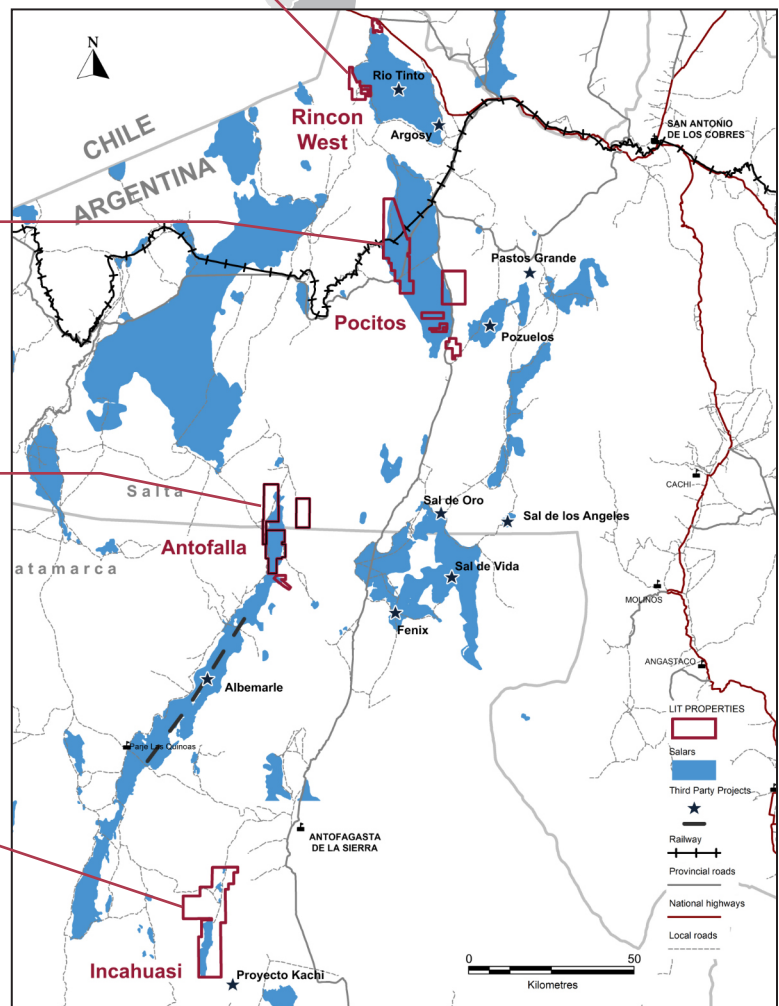
- +26,000 hectares under option
- Excellent infrastructure: International railway to Pacific ports crosses the property; Provincial highway and major gas pipeline nearby
- Limited historic exploration

### ANTOFALLA NORTH

- 10,050 hectares of claims, 100% held & under option
- Major lithium producer Albemarle has large holdings starting 500m to the south
- Geophysical survey identified high-conductivity targets in upper 100 metres, additional targets at depth
- 110 line-km TEM survey planned to delineate brine targets, with drilling in 2023

### INCAHUASI

- 100% interest in over 25,000 hectares
- Located north of Lake Resources' Kachi Project
- Maximum values 409 mg/L lithium and 1.56% potassium recovered in near-surface sampling (to 8m depth)
- 4 drill-holes confirmed lithium-bearing brines



**DISCLAIMER:** This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. This factsheet has been reviewed and approved by David Terry, Ph.D., P.Geo., QP for Argentina Lithium.