This Presentation contains “forward-looking statements” within the meaning of Canadian securities legislation. Such forward-looking statements concern the Company’s anticipated results and developments in the Company’s operations in future periods, plans related to its business and other matters that may occur in the future. Actual results in each case could differ materially from those currently anticipated in such statements.

The information provided in this presentation is not intended to be a comprehensive review of all matters and developments concerning the Company. It should be read in conjunction with all other disclosure documents of the Company. The information contained herein is not a substitute for detailed investigation or analysis. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented. The Company undertakes no obligation to publicly update or revise any forward-looking statements other than as required under applicable law.

We advise U.S. investors that the SEC's mining guidelines strictly prohibit information of this type in documents filed with the SEC. U.S. investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on our properties.

Lithium deposits and resources owned by other companies referred to in this presentation have not been independently verified by the Corporation and information regarding these deposits are drawn from publicly available information. There is no certainty that further exploration of the Corporation’s uranium targets will result in the delineation of a similar mineral resources.
ARGENTINA LITHIUM & ENERGY CORP.

Corporate Background
The Grosso Group Management company has been conducting mineral exploration in Argentina for **23 years**.

The Grosso Group has a **track record of success** with three world-class precious metals discoveries in Argentina.

The Group has built a **vast network** of industry and government contacts, giving its Member Companies a distinct advantage in the acquisition, exploration and development of mineral projects.
Management recognizes the **growth of the alternative energy** sector and the potential for long-term supply shortages of materials required to support these industries.

The Group’s research team identified Argentina is an **underdeveloped source** of alternative energy materials, particularly uranium and lithium.

Two companies have been created to explore for these materials.
Blue Sky Uranium (TSX-V: BSK) was the first company established by the Grosso Group to explore for alternative energy materials.

A new uranium district was discovered by the technical team and its industry-recognized consultants using a combination of leading technology with boots-on-the-ground exploration.

This discovery has the potential to be the first domestic supplier of uranium to Argentina’s rapidly expanding, import-reliant, nuclear sector.
The Next Success

Argentina Lithium & Energy Corp (TSX-V: LIT) is the Grosso Group’s second alternative energy company, focused on lithium.

Objectives
To assemble a portfolio of highly prospective lithium projects in prominent salars of the renowned Lithium Triangle
- Include properties with fresh water sources necessary for development

Strategy
To succeed in discovery by capitalizing on:
- 23 years of operating experience in Argentina
- A vast network of industry & government contacts
- A proven management & technical team.
Lithium batteries have become the front-running rechargeable energy storage medium, particularly for the rapidly growing electric vehicle industry.
Projections indicate the lithium requirements for batteries will grow by 4.5 times in next 10 years.

**2015 (175 kt LCE)**
- 35% (~61 kt)
- 24%
- 9%
- 32%

**2025 (~420 kt LCE)**
- 65% (~273kt)
- 15%
- 8%
- 12%

Lithium consumption by end use

Source: Cormark Securities 03/16; Dundee Capital Markets 04/16
The Lithium Triangle

- Produces ~1/2 of the world’s lithium
- Hosts ~70% of known lithium reserves
- Most lithium is in salt lake (“salar”) brines
- Argentina produces approximately 12% of the world’s lithium, making it the third largest global producer (2015)
- New Government is encouraging foreign investment and renewable energy initiatives
ARGENTINA LITHIUM & ENERGY CORP.

Arizaro Lithium Project Overview
About the Salar de Arizaro

- The Salar de Arizaro is the initial focus of exploration for LIT
- The salar covers an area of 1600 km² within a watershed of 6000 km²
  - Third largest in the "Lithium Triangle", after Uyuni (Bolivia) & Atacama (Chile)
  - Largest salar in Argentina
- Hyper-arid <30 mm of rain per year, good for creating evaporative brines.
- Strategic location for infrastructure and logistics
- Prospective for quality lithium brines at depth
Located in the mining-friendly province of Salta

Average altitude of 3600 metres.

Option to earn 100% interest in 20,500 hectares

- $6M in staged payments and $4.2M in expenditures over a four year period.
- 2.5M common shares to be issued with certain resale restrictions.

Adequate surface area within the project limits for future processing facilities, including the construction of evaporation ponds on the salar

Known water recharge areas
- Road accessible
- Proximal to power
- Proximal to rail; international access to port of Antofagasta approximately 450 km to west.
- Other mining projects in the area are expected to bring additional infrastructure development in the near future.
Typical for these types of salars: prevalence of halite to the west and gypsum to the east.

Evaporites are covered by surficial deposits along the eastern margin of the salar.

Surrounded by volcanoes – believed to be source of lithium and other elements in the basin.

Deposits of travertine & occurrences of ulexite, plus Li-rich clay (hectorite) and Li-mica (lepidolite)
Very limited drilling & sampling to date
Prior work reported sub-surface brines with up to 160 mg/L lithium

1. USGS, 1987. “Geology and Resources of Salars in the Central Andes”
ARGENTINA LITHIUM & ENERGY CORP.

A “Full-Cycle” Team
Dr. David Terry, Director and Qualified Person
- Professional economic geologist, senior executive and corporate director with more than 25 years’ of international experience in the mineral resources sector, including lithium exploration projects.

Mr. Eduardo Perlado, Technical Consultant
- Extensive experience in lithium exploration in Argentina

Mr. Nicolas Galli. BASc., Director
- Contributor to the development and construction of important Lithium projects in Argentina including Orocobre, Enirgi, FMC, and others.
Director of Technical Operations for LIT

Professor of Thermodynamics at the Faculty of Engineering at the National University of Jujuy, Argentina.

2006 – 2013 Technical Director of the Rincón Lithium Project,

- Developed and employed proprietary patented processes for production of lithium carbonate and battery grade lithium hydroxide from brines

- Focused on the use of clean energy & minimal environmental impact to maximize recovery of lithium & other chemical elements of interest in the brines.
## Advancement Plans

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www.argentinalithium.com
A Solid Foundation for Success

- **Location**
  - In the prolific Lithium Triangle

- **Size**
  - +20k hectares and growing

- **Infrastructure**
  - Rail, water, roads & power available or planned

- **Jurisdiction**
  - Salta province is mining-friendly

- **A Team**
  - Experienced in Lithium from Exploration to Development, Processing & Recovery

- **Potential**
  - Potential for high-grade brines at Arizaro. Future potential from other acquisitions.
- Issued: 50.8 M
- Warrants: 40.5 M
- Options: 100K
- Market Cap: ~$15M
- C$1.5M raised Aug 2016, C$2M raised Oct 2016

TSX-V: LIT
OTC: PNXLF
FSE: OAY2
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Shawn Perger

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